



SUPPLEMENT TO ANNUAL REPORT
for the Fiscal Year Ended June 30, 2018

Relating to:

ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

Tax-Exempt Senior Lien Revenue Bonds, Series 1999A

Taxable Senior Lien Revenue Bonds, Series 1999C

Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2004A

Taxable Subordinate Lien Revenue Refunding Bonds, Series 2004B

Taxable Senior Lien Revenue Refunding Bonds, Series 2012

Tax Exempt Senior Lien Revenue Refunding Bonds, Series 2013A

Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2016A

and

Tax-Exempt Second Subordinate Lien Revenue Refunding Bonds, Series 2016B

Dated as of

April 26, 2019

INTRODUCTION

This Supplement to Annual Report (this “Supplement”), including the cover page, is being furnished by the Alameda Corridor Transportation Authority (the “Authority”) on behalf of the Authority; the City of Long Beach, acting by and through its Board of Harbor Commissioners (“POLB”); and the City of Los Angeles, acting by and through its Board of Harbor Commissioners (“POLA,” and together with POLB, the “Ports”), to modify the Authority’s Annual Report for the Fiscal Year Ended June 30, 2018 that was filed on March 28, 2019 (the “2018 Report”) as provided in this Supplement. Capitalized terms used but not defined in this Supplement have the meanings given to them in the 2018 Report. The information contain under the caption “INTRODUCTION – Disclaimers” in the 2018 Report is incorporated and restated in this Supplement.

FURTHER INFORMATION

For further information regarding this Supplement, please address your questions to:

Mr. James P. Preusch
Chief Financial Officer
Alameda Corridor Transportation Authority
3760 Kilroy Airport Way, Suite 200
Long Beach, California 90806
(562) 247-7777

SUPPLEMENTED AUTHORITY FINANCIAL AND OPERATING INFORMATION

The table below is presented to show a minor change to the Accreted Value Outstanding of the 2004B First Subordinate Capital Appreciation Taxable Bonds from the table of the same title contained in the 2018 Report. **Bold Underlined text** indicates change from the 2018 Report.

ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY OUTSTANDING SENIOR LIEN AND SUBORDINATE LIEN BONDS* (as of April 1, 2019)

Series	Lien	Interest Conversion	Tax Status	Final Maturity (October 1)	Original Principal Amount Issued ⁽¹⁾	Principal/Accreted Value Outstanding
1999A	Senior	Capital Appreciation	Tax-Exempt	2037	\$ 50,453,617	\$ 143,641,050 ⁽²⁾
1999C	Senior	Current Interest	Taxable	2037	430,155,000	330,075,000
1999C	Senior	Capital Appreciation	Taxable	2037	67,298,396	258,123,300 ⁽²⁾
2004A	First Subordinate	Capital Appreciation	Tax-Exempt	2030	200,300,101	89,494,210 ⁽²⁾
2004A	First Subordinate	Convertible Capital Appreciation	Tax-Exempt	2025	274,992,286	- ⁽³⁾
2004B	First Subordinate	Capital Appreciation	Taxable	2033	210,731,702	<u>331,411,297⁽²⁾</u>
2012 ⁽⁴⁾	Senior	Current Interest	Taxable	2035	83,710,000	83,710,000
2013A ⁽⁵⁾	Senior	Current Interest	Tax-Exempt	2029	248,325,000	248,325,000
2016A ⁽⁶⁾	First Subordinate	Current Interest	Tax-Exempt	2025	34,280,000	34,280,000
2016B ⁽⁶⁾	Second Subordinate	Current Interest	Tax-Exempt	2037	556,860,000	556,860,000
Total						<u>\$ 2,075,919,857</u>

* Provided to comply with the 2013 Continuing Disclosure Certificate and the 2016 Continuing Disclosure Certificate and to present current information in the form of Table 1 of the 2013A Official Statement and Table 1 of the 2016 Official Statement.

⁽¹⁾ Capital Appreciation Bonds listed at original principal amount, rounded to the nearest dollar.

⁽²⁾ Capital Appreciation Bonds listed at accreted value as of April 1, 2019, rounded to the nearest dollar.

⁽³⁾ This portion of the Series 2004A Subordinate Lien Bonds converted to Current Interest Bonds on October 1, 2012.

⁽⁴⁾ The Series 2012 Senior Lien Bonds are refunding Bonds purchased by the U.S. Department of Transportation, acting through the Federal Railroad Administration. The Series 2012 Bonds refunded a portion of the Authority’s Series 1999A Bonds that were current interest bonds.

⁽⁵⁾ The Series 2013 Senior Lien Bonds were issued to refund the Authority’s remaining Series 1999A Senior Lien Bonds that were current interest bonds.

⁽⁶⁾ The Series 2016A First Subordinate Lien Bonds and the Series 2016B Second Subordinate Lien Bonds were issued to advance refund a portion of the 2004A Bonds maturing in 2016 through 2025.

Source: The Authority

CERTIFICATION

The undersigned hereby states and certifies that:

1. I am the duly appointed, qualified, and acting Chief Financial Officer of the Authority, familiar with the facts certified in this Supplement, and I am authorized to certify the same on behalf of the Authority.

2. The execution and delivery of this Supplement to the Municipal Securities Rulemaking Board have been duly authorized by the Authority.

3. This certification is being provided in connection with this Supplement being delivered by the Authority pursuant to the Continuing Disclosure Certificates.

4. To the best of my knowledge, with respect to information provided by the Authority, the statements and information contained in this Supplement are true, correct, and complete in all material respects and, as of the date of this Supplement, this Supplement does not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary in order to make the statements therein, in light of the circumstances under which they were made, not misleading.

ALAMEDA CORRIDOR TRANSPORTATION
AUTHORITY

By: /s/ James P. Preusch

James P. Preusch,
Chief Financial Officer